**INTEREST RATES MARKET NOTICE**

**Date: 8 February 2018**

**Subject:** New Financial Instrument Listing

***(STANDARD BANK GROUP LIMITED –“SBT201”)***

====================================================

The JSE Limited has granted a listing to **STANDARD BANK GROUP LIMITED** on Interest Rate Market with effect from 12 February 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SBT201

**Nominal Issued** R 3,000,000,000.00

**Issue Price** 100%

**Coupon** 10.273% (3 Month JIBAR as at 07 February 2018 of 7.133% plus 314 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 February 2028

**Books Close Date(s)** 3 February, 3 May, 3 August, 3 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on2 February, 2 May, 2 August, 2 November

**Issue Date** 12 February 2018

**Date Convention** Following

**Interest Commencement Date** 12 February 2018

**First Interest Payment Date** 13 May 2018

**Call / Step Up Date** 13 February 2023

**ISIN No.** ZAG000149519

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBT201%20Pricing%20Supplement%2020180212.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBT201%20Pricing%20Supplement%2020180212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Mohammed Yakoob The Standard Bank of South Africa Limited +27 11 721 7615

Corporate Actions JSE +27 11 520 7000